INDIANA RENEWABLE ENERGY

Siting through Technical Engagement and Planning (R-STEP™)

Local Planning and Permitting: Battery Storage Edition

November 13, 2025



Funding Acknowledgement

This material is based upon work supported by the U.S. Department of Energy Office of Energy Efficiency and Renewable Energy (EERE) through the Renewable Energy Siting through Technical Engagement and Planning (R-STEP) program. R-STEP is administered with support from the Partnership Intermediary Agreement (PIA) that the U.S. Department of Energy (DOE) has established with EnergyWerx.











Extension - Community Development



















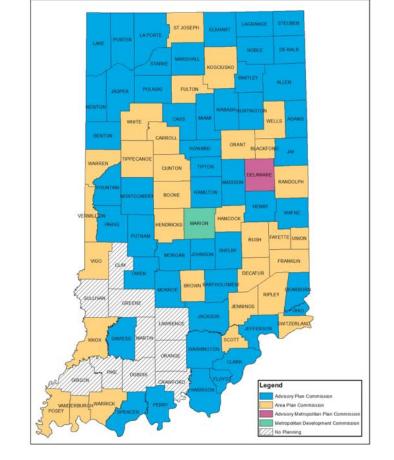
The Role of Planning in Communities





Land Use Planning

In community planning we are always balancing private property rights with regulated uses for the health, safety and general welfare of the community.





Extension - Community Development



The Planning Team

Plan Commission

- Prepare comprehensive plan
- Make recommendations on zoning and subdivision control ordinances
- Approve development plans and subdivisions of land
- Manage enforcement

Board of Zoning Appeals (BZA)

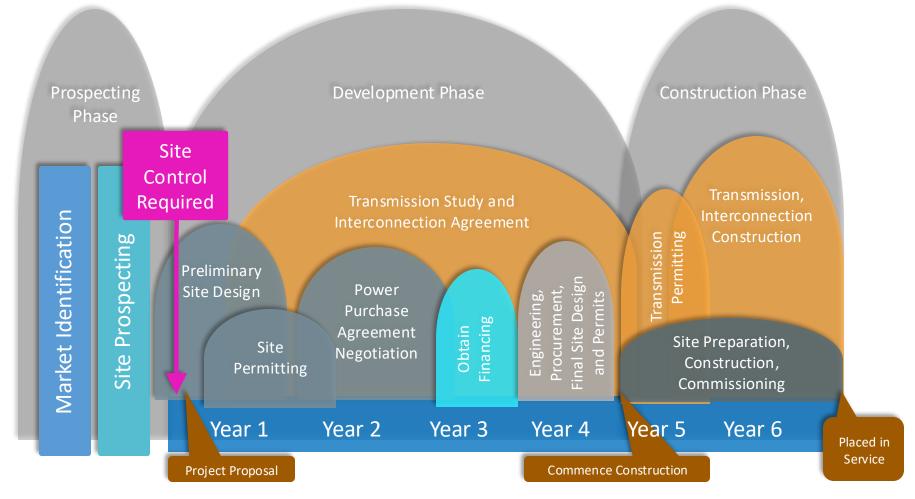
- Quasi-judicial board
- Rule on variance from development standards
- Rule on special exceptions
- Hear appeals of staff administrative positions

The **legislative bodies** adopt the comprehensive plans, ordinances and any amendments.



Renewable Energy Planning







2022 Ordinance Inventory

Out of 82 counties that have adopted a zoning ordinance

- 51 had commercial wind land use regulations*
- 46 had with commercial solar land use regulations

*8 counties did not permit wind in any district

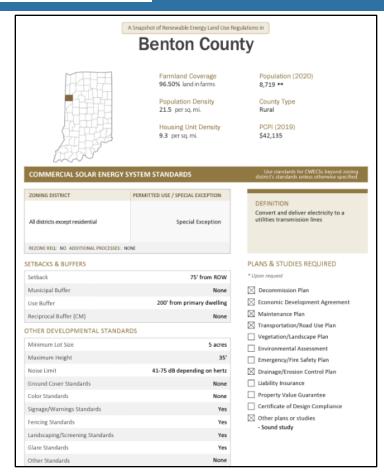








Renewable Energy Inventory



COMMERCIAL WIND ENERGY	CONVERSION SYSTEM STANDARD	S Use standards for CWECSs beyond zoning district's standards unless otherwise specified.
ZONING DISTRICT All districts, except residential	PERMITTED USE / SPECIAL EXCEPTION Special Exception	DEFINITION Wind energy conversion system that delivers electricy to a utility's transmission lines.
REZONE REQ: NO ADDITIONAL PROCESSES: N	NONE	
SETBACKS & BUFFERS		PLANS & STUDIES REQUIRED
Setback	350' or 2.2 times the tower height	* Upon request
Municipal Buffer	1500'	Decommission Plan
Use Buffer 1,000' from exist of p	ing residence, occupied structure, place jublic gathering and platted subdivisions	☐ Economic Development Agreement
Reciprocal Buffer	None	Maintenance Plan
OTHER DEVELOPMENTAL STANDA	ARDS	Transportation/Road Use Plan
Maximum Height	None	✓ Vegetation/Landscape Plan
Minimum Blade Clearance	15'	Environmental Assessment
Maximum Noise Level	41-75 dB depending on hertz	Sound Study
	None	Emergency/Fire Safety Plan
Shadow Flicker		☑ Drainage/Erosion Control Plan ☑ Liability Insurance
Braking System Standards	Yes	Property Value Guarantee
Color Standards	Yes	Certificate of Design Compliance
Warnings/Hazard Protection Standards	None	Certification by Engineer
Fence/Climb Prevention Standards	Yes	Other plans or studies
Lighting Standards	None	
Interference	Yes	
Other Standards	None	
COUNTY CONTACT INFORMATION Name Matt Hull Role Building Commissioner Phone (765) 884-1728		Sea Grant ILLINOIS-INDIANA
Web Commission	i.gov inty.in.gov/department/Advisory-Plan-	PURDUE UNIVERSITY



BESS: Accessory or Primary Use

- Battery Energy Storage Systems can be tied in with generation or a standalone use
 - Several counties mention battery or have regulations for battery within solar use regulations
 - Less counties have primary use BESS regulations
- Separating it from solar gives communities the opportunity to regulate a standalone proposal
- Requires solar and battery regulations to not conflict with each other



Land Uses

Land Uses can be permitted in a zoning district

- By right
- By right with additional use standards
- By special exception
- Not permitted
- If a use is not permitted in a particular district, it might require an amendment to the zoning map or (rezoning to be allowed.)
- Overlay districts are another option which require an amendment to the zoning map.





Special Exceptions

- A property that may be allowed under specified conditions.
- Intended for site-specific review
- Board of Zoning Appeals rules
 - Still needs to meet all district and use standards unless asking for variance
 - BZA may impose reasonable conditions
 - BZA may also require written commitments





Overlay Districts

- Require more hearings, but allow the local elected officials to have the first vote
 - Provides public participation and clarity for petitioners earlier in the development process
- Treats the use uniquely while still maintaining the underlying district regulations
- Development plan approval allows for additional oversight and written commitments/conditions
- Variances haveto go before the BZA and can't be simultaneously like with a special exception



Criteria for Considering Special Exceptions

- Indiana Code does not specify any set criteria
- Sometimes special criteria is confused with the variance criteria set by the state
- Communities often set general criteria for considering special exceptions
- Can also set use specific criteria
- Criteria should be used to create findings of fact for decision



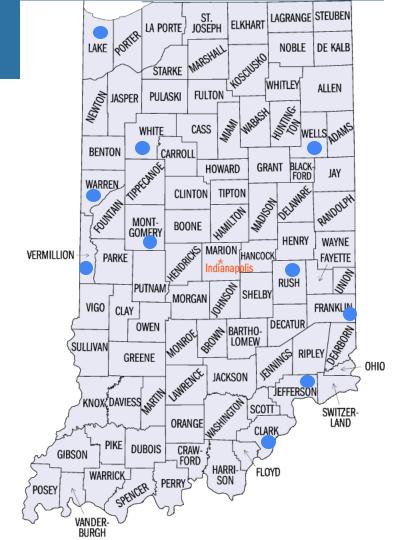
Overlay Districts

- Require more hearings, but allow the local elected officials to have the first vote
 - Provides public participation and clarity for petitioners earlier in the development process
- Treats the use uniquely while still maintaining the underlying district regulations
- Development plan approval allows for additional oversight and written commitments/conditions
- Variances haveto go before the BZA and can't be simultaneously like with a special exception



BESS Ordinances

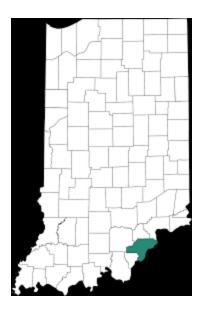
- BESS included in ongoing ordinance inventory update
- Collected BESS ordinances from 11 counties so far
- 10 counties left to collect





Clark County

- Permitted by special exception in an M1 or M2
- Includes both accessory and primary use
- Setback of 1,320 ft from residential structure
- Must adhere to NFPA 2, NFPA 70 and NFPA 855





Jefferson County

- Special Exception in I1 or I2
- Must comply with
 - National Electric Code
 - National Fire Code
 - State code requirements
 - NFPA standards





Lake County

Rezone Required

- Requires Site plan
- Construction schedule and construction and maintenance routes
- Spec sheets
- Visual screening report
- Operation and maintenance plan
- Proof of liability insurance and interconnection agreement
- Emergency services plan
- All on-site utility lines must be underground to extent feasible
- Perimeter security fence at least 6ft high
- Must comply with NFPA 855 including emergency fire response plan and training for local fire department



INR-STEP

White County

- Site plan
- EDA
- Decommissioning plan
- Road Use Agreement
- Drainage Plan
- Minimum 5 acres
- 30 ft setback from property line
- ½ mile setback from municipality
- Screening if abutting a residential district property line
- Noise limit of 50 DBA at nearest dwelling
- Security fencing 6-10 ft tall
- Cables between BESS and generation and substation buried at least 36"
- Have regulations for retrofitting an existing wind or solar development with battery





Renewable Energy Planning Considerations

Comprehensive Plan Goals and Objectives

- What goals will these developments support
- What goals will they conflict with

Conflicting Land Uses

- What are the primary concerns or issues
- What tools/standards would help to alleviate these conflicts

Public Infrastructure and Investment

- How do these developments add to public infrastructure and investment
- What measures need to be put in place to protect or remediate public infrastructure

Externalities

 What are the positive or negative externalities of these developments





Thank You

Tamara Ogle, Community Development Regional Educator togle@purdue.edu

